



**William Huo** @wmhuo168

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Thread: China just nuked the EV industry. The West isn't ready.

At a launch event in Shanghai today, ChangAn, yes, that ChangAn, announced they'll mass-produce solid-state batteries with 400 Wh/kg energy density by 2027.

This isn't hype. It's a countdown.



Let's skip the marketing gloss.

Today's best EV batteries — like Tesla's 4680 or CATL's Qilin — top out around 250–270 Wh/kg.

ChangAn just dropped a 400 Wh/kg bomb. That's not evolution. That's detonation. 2/8

What does 400 Wh/kg mean?

1000 km EV range

10-minute charging

Fires? Nearly gone

Lighter, faster, safer

This isn't just better. It's game over for gas cars. 3/8

Now ask: who's powering this revolution?

ChangAn teamed up with Ganfeng Lithium, one of the world's biggest players in lithium mining and battery materials.

From the mine to your motor — they control the chain. 4/8

But it doesn't stop there.

They also partnered with CATL, through a joint venture called Times Changan Power Battery.

CATL owns 51%. ChangAn and Deep Blue Auto split the rest.

This isn't vaporware. It's a war machine. 5/8

The U.S. response? Tariffs.

145% tariffs.

Because if you can't innovate, legislate.

But batteries don't respect borders — and Chinese firms are going global, fast. 6/8

This isn't just battery tech. It's statecraft.

While Wall Street's pumping EV startups for SPAC exits, China's building a vertically integrated battery-industrial complex.

And it's winning. 7/8

2027 isn't far off.

It'll be the year EVs crush ICE in every category.

And the year the West wakes up to a world where it no longer leads.

ChangAn didn't just catch up. It rewrote the endgame.

End thread. 8/8

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